



IN-GJ09844893918933X



सत्यमेव जयते

INDIA NON JUDICIAL Government of Gujarat

Certificate of Stamp Duty

₹600

00920092600

Certificate No. : IN-GJ09844893918933X

Certificate Issued Date : 20-Sep-2025 01:33 PM

Account Reference : IMPACC (AC)/ gj13196511/ RAJKOT/ GJ-RA

Unique Doc. Reference : SUBIN-GJGJ1319651124868622237230X

Purchased by : ASTRON MULTIGRAIN LTD

Description of Document : Article 5(h) Agreement (not otherwise provided for)

Description : BANK TO THE OFFER AGREEMNET

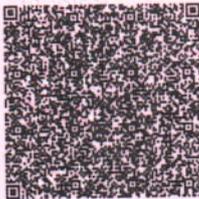
Consideration Price (Rs.) : 0
(Zero)

First Party : ASTRON MULTIGRAIN LTD

Second Party : FINAAX CAPITAL ADVISORS PVT LTD AND OTHERS

Stamp Duty Paid By : ASTRON MULTIGRAIN LTD

Stamp Duty Amount(Rs.) : 600
(Six Hundred only)



₹600

IN-GJ09844893918933X

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Statutory Alert:

1. The authenticity of this Stamp certificate should be verified at 'www.shcilestamp.com' or using e-Stamp Mobile App of Stock Holding. Any discrepancy in the details on this Certificate and as available on the website / Mobile App renders it invalid.
2. The onus of checking the legitimacy is on the users of the certificate.
3. In case of any discrepancy please inform the Competent Authority.

**BANKER TO THE ISSUE AGREEMENT
DATED NOVEMBER 20, 2025**

BETWEEN

**ASTRON MULTIGRAIN LIMITED
(AS THE ISSUER COMPANY)**

AND

**FINAAX CAPITAL ADVISORS PRIVATE LIMITED
(AS THE LEAD MANAGER)**

AND

**BIGSHARE SERVICES PRIVATE LIMITED
(AS THE REGISTRAR TO THE ISSUE)**

AND

**DBS BANK INDIA LIMITED
(AS THE ESCROW BANK/ BANKER TO THE ISSUE/ PUBLIC ISSUE
BANK/REFUND BANK)**

AND

**YES BANK LIMITED
(AS THE SPONSOR BANK)**

BANKER TO THE ISSUE AGREEMENT

This Banker to the Issue Agreement (“**Agreement**”) is entered into on November 20, 2025 by and amongst:

ASTRON MULTIGRAIN LIMITED, a company incorporated under the Companies Act, 2013 and having its Registered Office at Plot No. 17 To 21, Near Ram Hotel, Chordí, Gondal, Rajkot, Gujarat-360311, India (hereinafter referred to as the “**Company**” or “**AML**”) which expression shall unless, it be repugnant to the context or meaning, deem to mean and include its successors and permitted assigns) ; of the **FIRST PART**;

AND

FINAAX CAPITAL ADVISORS PRIVATE LIMITED, a company incorporated under Companies Act, 2013 and having SEBI registration number INM000013244 and having its registered Office Address: B-401, The First, B/s Keshavbaug Party Plot, IIM, Ahmedabad-380015, Gujarat, India. (hereinafter referred to as “**Lead Manager**” and “**Underwriter**”, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns;

AND

SELLING SHARE HOLDER, JENISHBHAI PARSOTTAMBHAI KHUNT, (herein after referred to as the “**Selling Shareholder**”) which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include his successors and permitted assigns;

AND

BIGSHARE SERVICES PRIVATE LIMITED, a Company incorporated under the Companies Act, 1956 and having its Registered Office at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra (hereinafter referred to as “**The Registrar**”), which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns;

AND

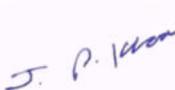
DBS BANK INDIA LIMITED, a company incorporated under the Companies Act, 1956, having its registered office at Ground Floor, Nos. 11 & 12, Capitol Point, Baba Kharak Singh Marg, Connaught Place, Delhi, New Delhi, 110001, India and corporate office at Ground Floor, Express Towers, Nariman Point, Mumbai, Maharashtra, 400021 (hereinafter referred to as the “**Escrow Bank**”, which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns;

AND

YES BANK LIMITED, a company incorporated under the Companies Act, 1956, having its registered office at Yes Bank House, Off Western Express Highway, Santacruz (East), Mumbai, 400055, India And Corporate Office at Yes Bank House, Off Western Express Highway, Santacruz (East), Mumbai, 400055, India (hereinafter referred to as the “**Sponsor Bank**”, which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns.

In this Agreement,

(i) **FINAAX CAPITAL ADVISORS PRIVATE LIMITED** is a Registered Category-1 Merchant Banker having SEBI

<p align="center">For Astron Multigrain Limited</p>  <p align="center">Authorized Signatory</p>	<p align="center">Jenish Parshottambhai Khunt (Selling Shareholder)</p>  <p align="center">Authorized Signatory</p>	<p align="center">For Finaax Capital Advisors Private Limited</p>  <p align="center">Authorized Signatory</p>	<p align="center">For Bigshare Services Private Limited</p>  <p align="center">Authorized Signatory</p>	<p align="center">For DBS Bank India Limited</p>  <p align="center">Authorized Signatory</p>	<p align="center">For Yes Bank Limited</p>  <p align="center">Authorized Signatory</p>
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be offered at the Issue Price of ₹ 63/-per share.

- (D) The board of directors of the Company (“**Board of Directors**”) pursuant to a resolution dated September 5, 2025, have approved and authorised the Issue. Further, the shareholders of the Company pursuant to a special resolution, have approved the Issue at the extraordinary general meeting held on September 12, 2025.
- (E) The Company has approached and appointed the Lead Manager to manage the Issue and the Lead Manager has accepted the engagement in terms of their mandate/ engagement letter. The LM and the Company have executed an Offer Agreement dated September 20, 2025 in connection with the Issue (the “**Offer Agreement**”).
- (F) The Company had filed a Draft Prospectus dated September 25, 2025 (“**Draft Prospectus**”) with the Bombay Stock Exchange Limited (the “**Stock Exchange**”) for review and comments in accordance with the SEBI ICDR Regulations, 2018. After incorporating the comments and observations of BSE, the Company shall submit the prospectus (“**Prospectus**”) with the Registrar of Companies, Ahmedabad at Gujarat (“**RoC**”) which will be filed with SEBI and the Stock Exchange, in accordance with the Companies Act, 2013 and the SEBI ICDR Regulations, 2018.
- (G) Pursuant to the November 2015 Circular (as defined below), all Applicants are required to submit their Applications only through the ASBA mechanism. Further, pursuant to the November 2018 Circular (as defined below), the Individual Investors may also participate in this Issue through UPI in the ASBA mechanism. Accordingly, the Company in consultation with the LM, proposes to appoint the Public Issue Bank, Sponsor Bank and the Refund Bank to deal with the various matters relating to collection, appropriation and refund of monies in relation to the Issue, including (i) the retention of monies in the Public Issue Account received from all Applicants (including ASBA Applicants and Individual Investors who opted to apply through UPI in the ASBA mechanism) in accordance with the Companies Act, and (ii) the refund of monies to all Applicants, in the event that the Company fails to obtain listing and trading approvals and certain other matters related thereto as described in the Prospectus in accordance with Applicable Law.
- (H) Accordingly, in order to enable the collection, appropriation, unblocking and refund of monies in relation to the Issue and certain other matters related thereto, the Company in consultation with the LM has agreed to appoint the Public Issue Bank, Sponsor Bank and the Refund Bank on the terms set out in this Agreement.
- (I) The Sponsor Bank shall act as a conduit between the Stock Exchange and National Payments Corporation of India (“**NPCI**”) for the ASBA Applicants with UPI ID in order to push the mandate collect requests and / or payment instructions of the Individual Investors into the UPI.

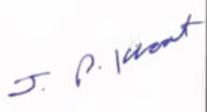
NOW, THEREFORE, in consideration of the foregoing and the mutual promises, covenants, and agreements set forth in this Agreement, and for other good and valuable consideration, the sufficiency of which is hereby acknowledged by the Parties, the Parties hereby agree as follows:

NOW THEREFORE IT IS HEREBY AGREED BY AND AMONG THE PARTIES HERETO AS FOLLOWS:

DEFINITIONS AND INTERPRETATION

1.1 All capitalized terms used in this Agreement, including the preamble and the recitals hereto shall, unless the context otherwise requires, have the meanings assigned to such terms below:

"Affiliate" with respect to a specified person, shall mean any other person that directly, or indirectly through one or more intermediaries, controls or is controlled by, or is under common control with, the specified person.

<p>For Astron Multigrain Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p>  <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p>  <p><i>Chand</i></p> <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p>Authorized Signatory</p>
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“Companies Act” Unless specified otherwise, this would imply to the provisions of The Companies Act, 2013 and amendments thereto and The Companies Act, 1956, to the extent applicable.

“Company” shall have the meaning assigned to such term in the preamble hereto;

“Company Entities” shall mean the Company, its Joint Ventures and Associates, each as set forth in the Offer Documents, to the extent applicable;

“Control” shall have the meaning set forth under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended from time to time;

“Controlling” and **“Controlled”** shall be construed accordingly;

“Correspondent Bank(s)” shall have the meaning assigned to such term in clause 1.2.(j) hereto;

“Designated Date” means the date on which funds are transferred from the SCSB’s to the Public Issue Account after the Prospectus is filed with the BSE, following which the Board of Directors shall transfer / allot the Equity Shares to successful Applicants;

“Designated Intermediaries /Collecting Agent” means an SCSB’s with whom the bank account to be blocked, is maintained, a syndicate member (or sub-syndicate member), a Stock Broker registered with recognized Stock Exchange, a Depository Participant, a registrar to an issue and share transfer agent (RTA) (whose names is mentioned on website of the stock exchange as eligible for this activity)

“Designated Stock Exchange” means the SME Platform of BSE for the purposes of the Issue;

“Draft Prospectus” shall mean the Draft Prospectus dated September 25, 2025 of the Company which was filed with SME Platform of BSE, in accordance with Section 26 of the Companies Act, 2013 for getting an approval letter;

“Dispute” shall have the meaning assigned to such term in Clause 14 of this Agreement;

“Draft Prospectus” (“DP”) and “Prospectus” refer to the offering documents used or to be used in connection with the Issue, as filed or to be filed with the SEBI, the Stock Exchange and the Registrar of Companies, as applicable, together with the preliminary and final supplement to such offering documents, and, any amendments, supplements, notices, corrections or corrigenda to such offering documents and supplement;

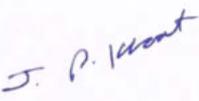
“Eligible NRI” means a Non-Resident Indian in a jurisdiction outside India where it is not unlawful to make an offer or invitation under the Issue and in relation to whom the Draft Prospectus/Prospectus will constitute an invitation to subscribe to the Issue Shares;

“Equity Shares” shall have the meaning assigned to such term in the recitals hereto;

“FEMA” means the Foreign Exchange Management Act, 1999, together with the rules and regulations framed there under;

“FII” means a Foreign Institutional Investor, as defined under the Securities and Exchange Board of India (Foreign Institutional Investors) Regulations, 1995, as registered with SEBI;

“Force Majeure Event” means any event (including but not limited to an act of God, fire, epidemics, natural calamities; riots, civil commotion or unrest, terrorism, war, strikes or lockouts; expropriation or other governmental actions; any changes in applicable law or regulation including changes in market rules, currency restrictions,

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devaluations or fluctuations; market conditions affecting the execution or settlement of transactions or the value of assets; and breakdown, failure or malfunction of any telecommunication and information technology systems beyond the control of any Party which restricts or prohibits the performance of the obligations of such Party contemplated by this Agreement

“Group Companies” means the entities identified as Group Companies in the Draft Prospectus/Prospectus.

“ICDR Regulations” or “SEBI ICDR Regulations” means the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time and any other applicable law, rule, regulation or direction issued by SEBI.

“Issue” shall have the meaning assigned to such term in the recitals hereto;

“Issue Price” means ₹ 63 /- per share of face value ₹10/- each.

“Issue Shares” shall have the meaning assigned to such term in the recitals hereto;

“DBS Bank India Limited” shall have the meaning assigned to such term in the preamble hereto;

“Lead Manager” / “LM” shall have the meaning assigned to such term in the preamble hereto;

“Memorandum of Understanding” shall have the meaning assigned to such term in the recitals hereto;

“Non-Institutional Applicants” shall mean all Applicants, including sub-accounts of FIIs registered with the SEBI which are foreign corporate or foreign individuals, that are not Qualified Institutional Buyers or Individual Investors and who have placed Applications for Equity Shares for an amount higher than ₹ 2,00,000/-;

“Non-Institutional Portion” means such number of Equity Shares in multiples of 2,000 Equity Shares such that the Application Value exceeds ₹ 2,00,000/-;

“NRI” or “Non-Resident Indian” means a person resident outside India as defined under FEMA and who is a citizen of India or a person of Indian origin, as defined under the Foreign Exchange Management (Deposit) Regulations, 2000;

“November 2015 Circular” shall mean the SEBI Circular bearing No. CIR/CFD/ POLICYCELL/11/2015 dated November 10, 2015 and any amendments thereto;

“November 2018 Circular” shall mean the SEBI Circular bearing No. SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 01, 2018 and any amendments thereto;

“November 2019 Circular” shall mean the SEBI Circular bearing No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019 and any amendments thereto;

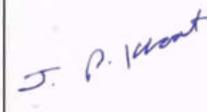
“Parties” or “Party” shall have the meaning assigned to such term in the preamble hereto; “Permitted Assign” mean such persons as are specified in Section 16 hereto;

“Permitted Assign” mean such persons as are specified in Section 16 hereto;

“Promoters” means the entities identified as the Promoters in the Draft Prospectus/Prospectus.;

“Promoter Group” means the persons and entities identified as the Promoter Group in the Draft Prospectus/Prospectus.;

“Prospectus” shall mean the Prospectus of the Company which will be filed with BSE / SEBI/ ROC and others in accordance with Section 26 of the Companies Act, 2013 after getting In- principle approval but before opening the

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issue.

“Public Issue Account” means the account(s) opened with the Banker to the Issue for the purpose of receiving application monies from the bank accounts of Applicants/ASBA Applicants through the Self Certified Syndicate Banks (SCSBs) on the Designated Date, in accordance with the provisions of Section 40(3) of the Companies Act, 2013 and applicable SEBI regulations, the said account in this case being maintained with **DBS Bank India Limited**;

“Qualified Institutional Buyers” or “QIBs” shall have the meaning given to such term under the ICDR Regulations;

“RBI” means the Reserve Bank of India;

“Registrar” shall have the meaning assigned to such term in the preamble hereto; “Regulations” shall have the meaning assigned to such term in the recitals hereto;

“Individual Investors” means Individual Investors (including HUFs and NRIs) who have applied for Equity Shares for 2 lots with minimum application size of above ₹ 2,00,000/-.

“ROC” shall have the meaning assigned to such term in the recitals hereto;

“ROC Filing” shall have the meaning as the date on which the Prospectus is filed with the ROC and dated in terms of Section 26 of the Companies Act, 2013

“SCSB” or “Self-Certified Syndicate Bank” means the banks which are registered with SEBI under the Securities and Exchange Board of India (Bankers to an Issue) Regulations, 1994 and offer services of ASBA, including blocking of bank account, a list of which is available at <http://www.sebi.gov.in/pmd/scsb.pdf>;

“SEBI” shall have the meaning assigned to such term in the recitals hereto;

“Stock Exchange” means the SME platform of BSE Limited (“BSE-SME”);

“Sponsor Bank” shall mean Yes Bank Limited, appointed by the Company in consultation with the Lead Manager as per the 2018 Circular issued by SEBI, to act as conduit between the Designated Stock Exchange and NPCI in order to push the mandate collect requests and / or payment instructions of the retail investors into the UPI;

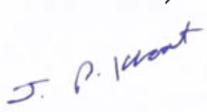
“Underwriting Agreement” means the agreement dated November 20, 2025 into among the Underwriters and the Company;

“U.S. Securities Act” shall have the meaning assigned to such term in the recitals hereto; and

“Working / Business Day” means any day other than a Saturday or Sunday or a public holiday (except during the Application Period, where a Working Day means all days other than a Saturday, Sunday or a public holiday) on which the principal commercial banks in Delhi are open for business.

1.2 In this Agreement, unless the context otherwise requires:

- (a) Words denoting the singular shall include the plural and vice versa
- (b) Headings are only for convenience and shall be ignored for the purposes of interpretation;
- (c) References to the word “include” or “including” shall be construed without limitation;
- (d) references to this Agreement or to any other agreement, deed or other instrument shall be construed as a reference to such agreement, deed or other instrument as the same may from time to time be amended, varied, notated or

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mentioned in clause 3.2.1.1. above), intimate in writing, the Public Issue Bank and the Registrar to the Issue, with a copy to the Company, of the occurrence of any event specified in Clause 3.2.1.1 of this Agreement in the form prescribed (as set out in **Annexure II** hereto).

3.2.1.3 On receipt of written intimation of failure of the Issue from the LM in accordance with Clause of this Agreement prior to the Designated Date, ASBA Accounts and online trading, demat and bank account linked with UPI ID will be unblocked in accordance with Clause 3.2.4 of this Agreement.

3.2.1.4 If the Application Amounts have already been transferred to the Public Issue Bank, on receipt of intimation of the failure of the Issue from the LM in accordance with Clause 3.2.1.2 of this Agreement, the Registrar to the Issue shall, within one Working Day after the reconciliation of accounts with the Public Issue Bank (which shall be completed within one Working Day) provide to the Refund Bank, the LM, the Company, a list of Beneficiaries and the amount to be refunded to such Beneficiaries in accordance with Clause 3.2.4.2 of this Agreement. Refunds made pursuant to the failure of the Issue as per Clause 3.2.1.1 shall be credited only to the bank account from which the Application Amount was remitted to the Public Issue Account, in accordance with Rule 11 of the Companies (Prospectus and Allotment of Securities) Rules, 2014.

3.2.1.5 The Issuer Company, the Registrar to the Issue, the Public Issue Bank and the Refund Bank agree to be bound by any instructions from the LM and also agree to render all requisite cooperation and assistance in this regard.

3.2.2 *Events other than failure of the Issue*

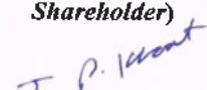
After the funds are transferred to the Public Issue Account, in the event that the listing of the Equity Shares does not occur, in the manner described in the Prospectus in accordance with Applicable Law, or pursuant to any other event apart from what has been set out under Clause 3.2.1.1, the LM shall intimate the Public Issue Bank and the Registrar to the Issue in writing (with a copy to the Company) and the Public Issue Bank shall and the Registrar to the Issue shall, after notifying the LM, ensure that the Public Issue Bank shall forthwith but not later than one Working Day from receipt of such intimation, ensure the refund of amounts held in the Public Issue Account in accordance with the Applicable Laws and as per the modes specified in the Prospectus.

3.2.3 *Completion of the Issue*

3.2.3.1 The LM shall, after filing of the Prospectus with the RoC, the Issue Opening Date, and upon receipt of information from the Company, intimate in writing in the prescribed form (specified in **Annexure III** hereto), the Issue Opening Date and Issue Closing Date to the Banker to the Issue, the Sponsor Bank and the Registrar to the Issue with a copy to the Company.

3.2.3.2 The Registrar to the Issue, along with the LM shall, on or prior to the Designated Date, in writing, intimate the Designated Date to the SCSBs and Sponsor Bank and provide the SCSBs and Sponsor Bank, with a copy to the Company, with the written details of the Application Amounts that have to be either unblocked or transferred to the Public Issue Account from the ASBA Accounts of the ASBA Applicants. The amounts to be transferred to the Public Issue Account by the SCSBs and Sponsor Bank represent Applications from the ASBA Applicants that have received confirmed allocation in respect of the Equity Shares in the Issue.

3.2.4 Upon approval of Basis of Allotment, Registrar to the Issue will share the debit file with Sponsor bank (through Designated Stock exchange) and SCSBs, as applicable, for credit of funds in the Public Issue Account and unblocking of excess funds in the RIIs account. The Sponsor Bank based on the mandate approved by the RII at the time of blocking of funds, will raise the debit / collect request from RIIs bank account, whereupon the funds will be

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transferred from RII's account to Public Issue Account and remaining funds, if any, will be unblocked without any manual intervention by RII or his / her bank.

- 3.2.5 The Registrar to the Issue shall be solely responsible to prepare funds transfer schedule based on approved Basis of Allotment and for monies to be credited by the SCSBs and Sponsor Bank into the Public Issue Account.
- 3.2.5.1 The Parties acknowledge that on the Designated Date, the SCSBs and Sponsor Bank, upon receipt of the details under Clause 3.2.3.4 of this Agreement, from the Registrar to the Issue and the LM relating to the Application Amounts that have to be either unblocked or transferred from the ASBA Accounts and bank account linked with UPI ID of the Applicants shall transfer, within Banking Hours on the same Working Day or next working day, if received after business hour, the amounts blocked in the ASBA Accounts and bank account linked with UPI ID and allocable to the successful Applicants to the Public Issue Account and unblock the remaining amounts in accordance with such instructions. Subject to the receipt of the final listing and trading approvals, the amounts to be unblocked and transferred to the Public Issue Account by the SCSBs represent Applications from ASBA Applicants that have received confirmed allocation in respect of the Equity Shares in the Issue.
- 3.2.5.2 The Parties acknowledge that immediately upon transfer of the amounts to the Public Issue Account, the SCSBs and Sponsor Bank shall confirm such transfer to the Registrar to the Issue and the LM in writing (with a copy to the Company).
- 3.2.5.3 Thereupon, in relation to amounts lying to the credit of the Public Issue Account, the Applicants or the Underwriters shall have no beneficial interest therein save in relation to the amounts that are due to be refunded to them in terms of the Offer Documents, this Agreement and Applicable Law. For the avoidance of doubt, the Applicants or the Underwriters shall continue to be Beneficiaries in relation to any Surplus Amount and subject to receipt of the listing and trading approvals, the Company shall be the Beneficiaries in respect of the portions of the balance amount received in the Public Issue Account, net of the Estimated Issue Expenses.
- 3.2.5.4 The LM are hereby authorized to take such action in accordance with the terms of this Agreement as may be necessary in connection with the transfer of amounts from the Public Issue Account and the Refund Account, as applicable.
- 3.2.5.5 Notwithstanding anything stated in this Agreement, the Company agrees that it shall take all necessary actions to ensure that the amount representing the fees, advisory fees, commissions, brokerages, incentives to the LM and expenses payable by the Company to the various intermediaries in the Issue under the Engagement Letter, the Issue Agreement, the Underwriting Agreement and under Applicable Law shall be paid immediately upon receipt of the final listing and trading approvals from the Stock Exchange in accordance with Clause 3.2.3.9 of this Agreement.
- 3.2.5.6 The Registrar to the Issue shall, after the Issue Closing Date but no later than one Working Day from the Issue Closing Date, in writing in the prescribed form (specified in Annexure V hereto), intimate the LM, with a copy to the Company, the aggregate amount of commission payable to the RTA and the CDPs as calculated by the Registrar to the Issue. For the avoidance of doubt, the quantum of commission payable to the RTA and the CDPs shall be determined on the basis of such Application Forms procured by them and which are eligible for Allotment. The payment of commission to the Registered Brokers will be made by the Stock Exchange.
- 3.2.5.7 Notwithstanding anything contained in this Agreement, in respect of the amounts lying to the credit of the Public Issue Account, the following specific provisions shall be applicable:

<p>For Astron Multigrain Limited</p>  <p><i>J. P. Khunt</i></p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p>	<p>For Finaax Capital Advisors Private Limited</p>  <p><i>Khunt Suhal</i></p>	<p>For Bigshare Services Private Limited</p> <p><i>Suhal</i></p> 	<p>For DBS Bank India Limited</p> 	<p>For Yes Bank Limited</p> 
<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>

- (i) The Company agrees that it will retain a minimum amount in the Public Issue Account towards payment of expenses including, without limitation, (a) the fees, expenses, advisory fees, incentives to the LM, commissions, brokerage and expenses to the various intermediaries in the Issue under the various agreements executed in relation to the Issue, including their respective engagement letters, Issue Agreement and Underwriting Agreement; and (b) fees and expenses payable to the legal counsel to each of the Company and the LM, (c) aggregate amount of commission payable/paid to the Registered Brokers in relation to the Issue in accordance with the SEBI circular no. CIR/CFD/14/2012 dated October 4, 2012, as calculated by the Registrar, (d) aggregate amount of commission payable to the RTAs and CDPs in accordance with the November 2015 Circular, as calculated by the Registrar, (e) the fees and expenses to be paid to the Registrar and the depositories, (f) the amounts deductible as tax deducted at source ("TDS") in relation to Issue expenses under this Clause for onward payment to the revenue authorities, in compliance with Applicable Law, and (g) any other expenses in connection with the Issue including foreign remittance expenses and bank charges until a copy of the instructions in accordance with **Annexure VI** hereto, with a copy to the Company, is delivered to the Public Issue Bank by the LM. If withholding tax is applicable, the Company will deduct the same from the fee payment and will provide the LM and/or any other intermediary, as the case may be, with an original or authenticated copy of the tax receipt.
- (ii) The LM shall, with a copy to the Company, following the receipt of the final listing and trading approvals from the Stock Exchange, provide the Public Issue Bank, in the prescribed form (specified in **Annexure VI** hereto), one or more instructions stating the details of the payment towards the Estimated Issue Expenses mentioned in Section 3.2.3.9(i) hereto. The Public Issue Bank shall remit such amount, in accordance with the instructions, within one Working Day of receipt of the instructions from the LM.
- This provision is an irrevocable instruction from the LM to the Public Issue Bank to debit the Public Issue Account as per the details contained in **Annexure VI**.
- (iii) The Public Issue Bank shall at all times, until instructions in accordance with **Annexure VI** hereto are received by them from the LM, (a) the fees, advisory fees, incentives to the LM, commissions, brokerage and expenses of various intermediaries in the Issue under the various agreements executed in relation to the Issue, including their respective engagement letters, Issue Agreement, and Underwriting Agreement; (b) fees and expenses to the legal counsel to the Company; (c) TDS in relation to Issue expenses for onward payment to the revenue authorities, in compliance with Applicable Law; and (d) any other expenses in connection with the Issue including foreign remittance expenses and bank charges, in the Public Issue Account and shall not act on any other instructions to the contrary by any person, including that of the Company.
- (iv) The LM shall, with a copy to the Company, following the receipt of the final listing and trading approvals from the Stock Exchange, provide the Public Issue Bank instructions stating the details of the payment towards the expenses specified in Clause 3.2.3.9(i) of this Agreement.
- (v) The Public Issue Bank shall at all times Only upon receipt of instructions from the LM, the Public Issue Bank shall remit such amount, payable towards the expenses specified in Clause 3.2.3.9(i) of this Agreement, as per the instructions from the LM, in any event not later than one Working Day of receipt of the instructions from the LM.
- (vi) At least two Working Days prior to the date of Issue Opening Date or such other date as may be mutually agreed among the Company and the LM but no later than the Issue Closing Date. The Company shall inform the LM of

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receipt of written instructions from the LM and the Registrar to the Issue in the prescribed form (as set out in **Annexure IX** hereto), the Public Issue Bank shall forthwith transfer the amounts held in the Public Issue Account to the Refund Account and the Refund Bank and shall make payments in accordance with Applicable Law. All refunds under this Agreement shall be payable by the Refund Bank and until such refunds are paid as agreed herein, the monies lying in the Refund Account shall be held for the benefit of the Applicants without any right or lien thereon.

3.2.6.3 The Company shall within one Working Day of the receipt of the list of Beneficiaries and the amounts to be refunded thereto in **accordance** with Clause 3.2.1.3 of this Agreement, prepare and deliver the requisite stationery for printing of refund intimations to the Registrar's office at Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai- 400093, Maharashtra, who in turn shall immediately dispatch such refund intimations to the respective Beneficiaries and, in any event, no later than the time period specified in this regard in the Prospectus in accordance with Applicable Law.

3.2.6.4 Refunds made pursuant to the failure of the Issue as per Clause 3.2.1.1 of this Agreement shall be (a) credited only to (i) the bank **account** of the Applicant from which the Application Amount was remitted and (ii) if applicable, the bank account of the Underwriters or any other person in respect of any amounts deposited by the Underwriters or any other person pursuant to any underwriting obligations in terms of the Underwriting Agreement; (b) in the instant that refund is to be made to ASBA Applicant in a scenario where the amount is transferred to Public Issue Account, in such scenario, the refund will be credited to such ASBA Applicant through RTGS/NEFT / direct Credit etc.

3.2.7 Closure of the Public Issue Account

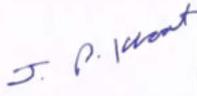
The Public Issue Bank shall, upon receipt of instructions from the Company and the LM, take the steps necessary to ensure closure of the Public Issue Account provided that such closure shall take place only after delivery of the statement of accounts as mentioned above.

3.2.8 Closure of Refund Account

The Refund Bank shall, upon receipt of instructions from the Company and the LM, take all the necessary steps to ensure closure of the Refund Account and shall provide a copy of the complete and accurate statement of accounts in relation to deposit and transfer of funds from the Refund Account, to the Company and LM. The Refund Bank shall intimate the Company and the LM about the amount which is due for refund but remains unpaid or unclaimed on a monthly basis.

However, any amount which is due for refund but remains unpaid or unclaimed for a period of seven years from the date of such payment becoming first due, such amounts shall be transferred by the Refund Bank, post intimation and confirmation from the Company, to the fund known as the 'Investor Education and Protection Fund' established under Section 125 of the Companies Act, 2013.

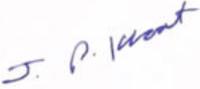
3.3 The Company shall cooperate to ensure closure of such accounts. Each of the Refund Bank and Public Issue Bank shall act promptly on the receipt of such information/instruction within the time periods specified in this Agreement. Within one Working Day of closure of accounts in accordance with Clause 3.2.5 and 3.2.6 of this Agreement, the Public Issue Bank and the Refund Bank, respectively shall provide confirmation of the closure of such accounts to the LM and the Company. In the event that the Refund Bank/ Public Issue Bank causes delay or failure in the implementation of any such instructions or the performance of their obligations set forth herein, they shall be liable for such damages as may be decided by the arbitrator in the proceedings as per Clause 14 of this Agreement and for any costs, charges liabilities and expenses resulting from such delay or in relation to any

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<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>

required under the SEBI ICDR Regulations and other SEBI circulars, all accurate information to be provided by it under this Agreement and Registrar Agreement, to ensure timely and proper approval of the Basis of Allotment by the Designated Stock Exchange, proper Allotment of the Equity Shares and dispatch of refund intimations/refund through electronic mode without delay, including providing the Sponsor bank, the Refund Bank and the Public Issue Bank with the details of the monies and any Surplus Amount required to be refunded to the Applicants and extending all support in obtaining the final listing and trading approval of the Equity Shares within Six Working Days from the Issue Closing Date. The Registrar to the Issue shall ensure that letters, certifications and schedules, including final certificates, received from SCSBs and Sponsor Bank are valid and received within the timelines specified under applicable regulations. The Registrar to the Issue, based on information of applications and blocking received from Stock Exchange, would undertake reconciliation of the application data and block confirmation corresponding to the applications by all investor category applications (with and without the use of UPI). The Registrar to the Issue shall also be responsible for amount to be transferred by the SCSBs and Sponsor Bank to the Public Issue Account and amount to be unblocked by SCSBs and Sponsor Bank in ASBA Account including bank account linked with UPI ID as well as the amounts to be transferred from the Public Issue Account to Refund Account.

4.9 The Registrar to the Issue shall be solely responsible and liable for any delays in supplying accurate information or processing refunds or for failure to perform its duties and responsibilities as set out in this Agreement and Registrar Agreement, including but not limited to, its duties and responsibilities and/or obligations, as set out in this Agreement, and shall keep other Parties (including their officers, agents, directors, employees, managers, advisors and representatives) hereto indemnified against any costs, charges and expenses or losses in relation to any claim, actions, causes of action, damages, demand suit or other proceeding instituted by any Applicant or any other party or any fine or penalty imposed by the SEBI or any other Governmental Authority in connection with any failure to perform its duties and responsibilities as set out in this Agreement, Registrar Agreement and any other document detailing the duties and responsibilities of the Registrar to the Issue related to the Issue. The Registrar to the Issue shall be solely responsible for the correctness and validity of the information provided for the purposes of reporting, including to SEBI and the Stock Exchanges and shall ensure that such information is based on authentic and valid documentation received from the Refund Bank and Public Issue Bank, as applicable. The Registrar to the Issue shall be solely responsible for the correctness and the validity of the information relating to any refunds that is to be provided by the Registrar to the Issue to the Public Issue Banker or the Refund Bank, as the case maybe. The Registrar to the Issue shall also be responsible for the correctness and validity of the information provided for the purposes of approval of the 'Basis of Allotment' including data rejection of multiple applications to the Banker to the Issue and the Sponsor Bank. The Registrar to the Issue shall ensure that, in case of issuance of any duplicate intimation for any reason, including defacement, change in bank details, tearing of intimation or loss of intimation, it will convey the details of such new intimation immediately to the Refund Bank and in any event before such intimation is presented to it for payment, failing which the Registrar to the Issue shall be responsible for any losses, costs, damages and expenses that the Refund Bank may suffer as a result of dishonour of such intimation or payment of duplicate intimations. The Registrar to the Issue shall also ensure that the Refund Bank details are printed on each refund intimation in accordance with the SEBI ICDR Regulations. The Registrar to the Issue shall provide in a timely manner, all accurate information and notifications to be provided by it under the Underwriting Agreement, if and when executed.

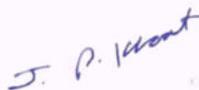
4.10 Without prejudice to the generality of the foregoing, the Registrar to the Issue shall be responsible for:

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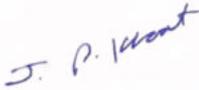
- 4.20 The Registrar to the Issue will adhere to any instructions provided by the Refund Bank to prevent fraudulent encashment of the refund intimations (including, without limitation, printing of bank mandates on refund orders, not leaving any blank spaces on instruments and self- adhesive transparent stickers on instruments); provided that, in the absence of a mandate or instruction from the Refund Bank, the Registrar to the Issue shall follow the address and particulars given in the Bid cum Application Form.
- 4.21 The Registrar to the Issue shall obtain the electronic Application details from the Stock Exchange at the end of the Working Day immediately following the Issue Closing Date for Applicants. Further, the Registrar to the Issue shall provide the file containing the Application details received from the Stock Exchange to the Public Issue Bank within one (1) Working Day following the Issue Closing Date.
- 4.22 In accordance with the SEBI Circular No. CIR/CFD/14/2012 dated October 4, 2012, the Registrar to the Issue shall calculate the aggregate amount of commission payable to the Registered Brokers in relation to the Issue and share the details with the Stock Exchange.
- 4.23 The Registrar to the Issue agrees that the validation of Applications and finalization of the basis of Allotment will be strictly as per the Prospectus and in compliance with the SEBI ICDR Regulations and any circulars issued by the SEBI, and any deviations will be proceeded with in consultation with the LM. In the event of any conflict in the instructions provided to the Registrar to the Issue, it shall seek clarification from the LM. The Registrar to the Issue will co- ordinate with all the concerned parties to provide necessary information to the Public Issue Bank, Refund Bank, Sponsor Bank and the SCSBs.
- 4.24 The Registrar to the Issue shall be solely responsible for the aggregate amount of commission payable to the Registered Brokers, the RTAs and the CDPs as calculated by the Registrar to the Issue within one Working Day of the Issue Closing Date, in writing, intimate the LM (with a copy to the Company). For the avoidance of doubt, the quantum of commission payable to Registered Brokers, the RTAs and the CDPs shall be determined on the basis of such Application Forms procured by them and which are eligible for Allotment.
- 4.25 The Registrar to the Issue shall perform all obligations in accordance with the Registrar Agreement. The Registrar to the Issue further undertakes to provide in a timely manner, all accurate information and notifications to be provided by it under the Underwriting Agreement to be executed between the Company, the Underwriters and the Registrar to the Issue.
- 4.26 The Registrar to the Issue shall comply with the provisions of ICDR Regulations and circulars issued thereunder and any other Applicable Law.

B DUTIES AND RESPONSIBILITIES OF THE LM

- 5.1 Other than as expressly set forth in the SEBI ICDR Regulations in relation to the ASBA Applications (with and without the use of UPI) submitted to the LM, no provision of this Agreement will constitute any obligation on the part of any of the LM to undertake any obligation or have any responsibility or incur any liability in relation to the ASBA Applications (with and without the use of UPI) procured by the Designated Intermediaries.
- 5.2 The Parties hereto agree that the duties and responsibilities of the LM under this Agreement shall comprise the following:
- (i) If required, upon receipt of information from the Company intimate in writing, Issue Opening Date prior to the opening of Banking Hours on the Issue Opening Date to the Banker to the Issue, Sponsor Bank and the Registrar

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- (iv) The Banker to the Issue must accurately maintain at all times during the term of this Agreement the verifiable electronic and physical records relating to deposit of funds in the Public Issue Account;
 - (v) The Banker to the Issue and Sponsor Bank shall deliver the final certificates in respect of the Individual Investor(s) Portion and Non-Institutional Portion no later than two (2) Working Days after the Application Closing Date to the Registrar or such other date as may be communicated to them by the LM;
 - (vi) The Banker to the Issue and Sponsor Bank shall also perform all the duties enumerated in their respective letters of engagement. In the event of any conflict between the provisions of the respective letters of engagement of the Banker to the Issue and the provisions of this Agreement, the provisions of this Agreement shall prevail;
 - (vii) The Banker to the Issue and Sponsor Bank shall cooperate with each Party in addressing investor complaints and in particular, with reference to steps taken to redress investor complaints;
- 6.3 Save and except for the terms and conditions of this Agreement, the Banker to the Issue shall not be bound by the provisions of any other agreement or arrangement among the other Parties to this Agreement to which it is not a party.
- 6.4 The Banker to the Issue and Sponsor Bank shall act upon any written instructions of (i) the Lead Manager intimating occurrence of the relevant events contemplated in Section 3.2.1 of this Agreement and (ii) the Registrar and the Lead Manager in relation to amounts to be transferred to Public Issue Accounts. The Banker to the Issue will be entitled to act on instructions received from the Lead Manager and/or the Registrar through facsimile, notwithstanding the fact that the signatures on facsimile instructions cannot be authenticated. Banker to the Issue and Sponsor Bank shall ensure that it's Correspondent Bank(s), if any, act promptly on the receipt of such information/instruction within the time periods specified in this Agreement.
- 6.5 The Banker to the Issue and Sponsor Bank shall act in good faith, in pursuance of the written instructions of, or information provided by, the Registrar and/or the Lead Manager, as the case may be. The Banker to the Issue shall act promptly on the receipt of such instructions or information, within the time periods specified in this Agreement.
- 6.6 The Banker to the Issue and Sponsor Bank shall ensure that its Correspondent Bank(s), if any, shall, act in accordance with this Agreement.
- 6.7 The Banker to the Issue and Sponsor Bank hereby represent that they and their correspondent banks if any have the necessary competence, facilities and infrastructure to act as a banker to the Issue as the case may be and discharge their duties and obligations under this agreement.
- 6.8 The Banker to the Issue and Sponsor Bank shall not be precluded by virtue of this Agreement (and neither shall any of its directors, officers, agents and employees or any company or persons in any other way associated with it be precluded) from entering into or being otherwise interested in any banking, commercial, financial or business contacts or in any other transactions or arrangements with the other Parties or any of their affiliates provided such transactions or arrangements are not contrary to the provisions of this Agreement.
- 6.9 The Banker to the Issue and Sponsor Bank may, in good faith, accept and rely on any notice, instruction or other document received by it under this Agreement as conclusive evidence of the facts and of the validity of the instructions stated in it and as having been duly authorised, executed and delivered and need not make any further enquiry in relation to it. The Banker to the Issue may act in conclusive reliance upon any instrument or

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signature believed by it, acting reasonably, to be genuine and may assume, acting reasonably, that any person purporting to give receipt, instruction or advice, make any statement, or execute any document in connection with the provisions of this Agreement has been duly authorised to do so. The Banker to the Issue shall be under no duty to inquire into or investigate the validity, accuracy or content of any such document.

- 6.10 The Banker to the Issue and Sponsor Bank shall not be liable or responsible for obtaining any regulatory or governmental or other approval in connection with or in relation to the transactions contemplated herein and shall not be in any manner obliged to inquire or consider whether any regulatory or governmental approvals have been obtained.
- 6.11 Any act to be done by the Banker to the Issue and Sponsor Bank shall be done only on a Business Day, during banking business hours, at Delhi, India and in the event that any day on which the Banker to the Issue is required to do an act, under the terms of this Agreement, is a day on which banking business is not, or cannot for any reason be conducted, then the Banker to the Issue shall do those acts on the next succeeding Business Day.
- 6.12 The Banker to the Issue and Sponsor Bank shall not be held liable for any loss or damage or failure to perform its obligations hereunder, or for any delay in complying with any duty or obligation, under or pursuant to this Agreement arising as a direct or indirect result of any Force Majeure Event.
- 6.13 Notwithstanding what is stated herein, in no event shall the Banker to the Issue and Sponsor Bank be liable for incidental, indirect, special, punitive or consequential damages caused to the Parties

C DUTIES AND RESPONSIBILITIES OF THE COMPANY

- 7.1 The Company hereby agrees to the following:
- (i) the Company shall use its best efforts to ensure that the Registrar to the Issue instructs the Refund Bank of the details of any refunds to be made to the Applicants;
 - (ii) the Company shall use its best efforts to ensure that the Registrar to the Issue in respect of any Surplus Amount instructs SCSBs to unblock ASBA Accounts including bank account linked with UPI ID at the first instance; and Refund Bank to refund such amounts to the applicants at the second instance;
 - (iii) the Company shall use its best efforts to ensure that the Registrar to the Issue addresses all investor complaints or grievances in relation to the Issue arising out of any Applications; and
 - (iv) the Company shall file the Prospectus with the RoC as soon as practicable and intimate the LM and the Registrar to the Issue of the RoC Filing immediately thereafter.
- 7.2 The Company shall be responsible and liable for any failure to perform its duties and responsibilities as set out in this Agreement and for breach of any of its representations, warranties, agreements, covenants, undertakings or obligations under this Agreement.

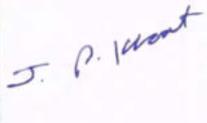
8. TIME IS OF THE ESSENCE

The Parties hereto agree that time shall be of the essence in respect of the performance by each of the Company, the Lead Manager, the Banker to the Issue, and Sponsor Bank the Correspondent Bank(s), if any, and the Registrar of their respective duties, obligations and responsibilities under or pursuant to this Agreement.

9. REPRESENTATIONS AND WARRANTIES AND COVENANTS

<p>For Astron Multigrain Limited</p>  <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p>  <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p>Authorized Signatory</p>
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- (i) The Company represents, warrants, undertakes and covenants to the Banker to the Issue, and Sponsor Bank, the Lead Manager and the Registrar that. This Agreement constitutes a valid, legal and binding obligation of the Company and is enforceable against the Company in accordance with the terms hereof;
- (ii) The execution, delivery and performance of this Agreement and any other document related hereto by the Company have been duly authorized and do not and will not contravene (a) any applicable law, regulation, judgment, decree or order of any governmental authority, (b) the organizational documents of the Company, or (c) any provisions of, or constitute a default under, any other agreement or instrument or undertaking to which the Company is a party or which is binding on the Company or any of its assets;
- (iii) No mortgage, charge, pledge, lien, trust, security interest or other encumbrance shall be created or exist over the Public Issue Account or the monies deposited therein; and
- (iv) The Company shall not have recourse to any proceeds of the Issue, including any amounts in the Public Issue Account, until the final listing and trading approvals from the Stock Exchanges have been obtained.
- 9.1 The Banker to the Issue, and Sponsor Bank, the Lead Manager, and the Registrar represents, warrants, undertakes and covenants (severally and not jointly) to each other and to the Company that:
- (i) This Agreement constitutes a valid, legal and binding obligation on its part, enforceable against it in accordance with the terms hereof;
- (ii) The execution, delivery and performance of this Agreement and any other document related thereto by such Party has been duly authorized and does not and will not contravene (a) any applicable law, regulation, judgment, decree or order of any governmental authority, (b) the organizational documents of such Party, or (c) any provisions of, or constitute a default under, any other agreement or instrument or undertaking to which it is a party or which is binding on such Party or any of its assets; and
- (iii) No mortgage, charge, pledge, lien, trust, security interest or other encumbrance shall be created by it over the Public Issue Account or the monies deposited therein, other than as specified in this Agreement.
- 9.2 The Banker to the Issue and Sponsor Bank severally represents, warrants, undertakes and covenants to the Lead Manager and the Company that SEBI has granted such banker to the Company a certificate of registration to act as Banker to the Issue and Sponsor Bank in accordance with the Securities and Exchange Board of India (Bankers to an Issue) Regulations 1994, and such certificate is, and until completion of the Issue, will be, valid and in existence, and that it is, and until completion of this Issue, will be, entitled to carry on business as Banker to the Issue and Sponsor Bank under all applicable laws
- 9.3 The Banker to the Issue and Sponsor Bank hereby represents that it and its Correspondent Bank(s), if any, have the necessary competence, facilities and infrastructure to act as Banker to the Issue and Sponsor Bank, as applicable, and discharge their duties and obligations under this Agreement
- 9.4 The Company, Lead Manager and Registrar acknowledge that the Banker to the Issue have agreed to open the said Public Issue Account based on their representation that they have obtained all the necessary consents, approvals and licenses to enter into this transaction and for the Banker to the Issue to perform their functions as mentioned in this Agreement. The Company, Lead Manager and the Registrar do hereby indemnify and agree to keep indemnified and hold harmless the Banker to the Issue and Sponsor Bank from and against all loss, damage and expense suffered or incurred by the Banker to the Issue and Sponsor Bank by reason of their

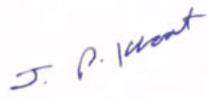
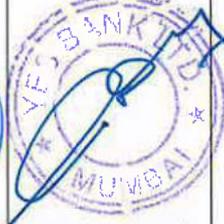
<p>For Astron Multigrain Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p>  <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p><i>Shalika</i></p> <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p>  <p><i>Cusaba</i></p> <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p>Authorized Signatory</p>
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the Lead Manager and the Company and subject to the receipt of necessary permissions from the SEBI and other applicable regulatory authorities. The resigning Banker to the Issue and/or the Sponsor Bank shall continue to be liable for any and all of their actions and omissions prior to such termination/resignation. The terminating/resigning Banker to the Issue and/or the Sponsor Bank shall continue to be bound by term of this agreement and duties and obligation contain herein until the appointment of banker to the Issue. The substitute Banker to the Issue and/or the Sponsor Bank shall enter into an agreement with the Lead Manager, the Company and the Registrar agreeing to be bound by the terms, conditions and obligations herein.

11.2.3 The Registrar may terminate this Agreement only with the prior written consent of all other Parties to this Agreement.

11.2.4 Notwithstanding anything contained in this Agreement, the Lead Manager may terminate this Agreement upon service of written notice to the other Parties if, after the execution and delivery of this Agreement and on or prior to the Allotment of the Equity Shares in the Offering:

- (i) the Issue becoming illegal or being enjoined or prevented from completion, or otherwise rendered infructuous or unenforceable, including pursuant to any order or direction passed by SEBI or any judicial, statutory or regulatory authority having requisite authority and jurisdiction over the Issue;
- (ii) the Company, in consultation with the Lead Manager, decides to withdraw and/or cancel the Issue at any time after the Application Opening Date until the Designated Date
- (iii) Trading generally on any of the recognized stock exchange has been suspended or generally limited or minimum or maximum prices for trading have been fixed, or maximum ranges have been required (other than circuit breakers required by SEBI Circular Ref. SMDRPD/Policy/Cir-35/2001 dated June 28, 2001), by any of these exchanges or any other applicable governmental or regulatory authority or a material disruption has occurred in commercial banking, securities settlement, payment or clearance services in any of the major cities of India.
- (iv) A banking moratorium shall have been declared by Indian authorities;
- (v) There shall have occurred any material adverse change in the financial markets in India or the international financial markets, any outbreak of war or hostilities or terrorism or escalation thereof or any calamity or crisis or any other change or development involving a prospective change in Indian or international political, financial or economic conditions (including the imposition of or a change in exchange controls or a change in currency exchange rates), in each case the effect of which event, singularly or together with any other such event, is such as to make it, in the sole judgment of the Lead Manager, impracticable or inadvisable to proceed with the Issue, offer, sale or delivery of the Issue Shares
- (vi) There shall have occurred any change, or any development involving a prospective change in the condition, financial or otherwise, or in the earnings, assets, business, management, operations or prospects of the Company, its Associate Entity(ies) or its Affiliates, individually or taken together as a whole, whether or not arising in the ordinary course of business that, in the sole judgment of the Manager, is material and adverse and that makes it, in the sole judgment of the Manager, impracticable or inadvisable to proceed with the offer, sale or delivery of the Issue Shares
- (vii) There shall have occurred any legal, regulatory or policy change, or any development involving a prospective regulatory or policy change (including, but not limited to, a change in the regulatory environment in which the

<p>For Astron Multigrain Limited</p>  <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p>  <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p>  <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p>Authorized Signatory</p>
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Company, its Associate.

- (viii) Entity(ies) or its Affiliates operate or a change in the regulations and guidelines governing the terms of the Issue) or any order or directive from the SEBI, the Registrar of Companies, the Stock Exchanges, or any other Indian governmental, regulatory or judicial authority that, in the sole judgment of the Lead Manager, is material and adverse and that makes it, in the sole judgment of the Lead Manager, impracticable or inadvisable to proceed with the offer, sale or delivery of the Issue Shares
- (ix) Any other event as may be agreed to in writing among the Parties.

11.2.5 The provision of section 4.9, 5.3, 6.4, 6.5, 7.2 and this 11.2 and section 10,12,13,14,15 and 16 of this agreement shall survive the completion of term of this agreement as specified in section 11.1 or termination of this agreement pursuant to section 11.2 of this agreement.

12. CONFIDENTIALITY

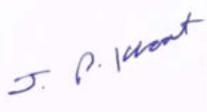
The Parties shall keep confidential all information relating to this Agreement for a period of 1 (one) year from the end of the Application Period and shall not disclose such information to any third party except (i) with the prior approval of the other Parties or (ii) where such information is in public domain other than by reason of breach of this Section 12, or (iii) when required by law, regulation or legal process after informing the other Parties, wherever practicable, possible and permitted, and then only to the extent required by law, regulation or legal process or (iv) to their respective employees and legal counsel in connection with the performance of their respective obligations under this Agreement (v) necessary in its view to seek to establish any defence or pursue any claim in any legal, arbitration or regulatory proceeding or investigation or (vi) any information which, prior to its disclosure in connection with this issue was already in the possession of other Parties.

13. NOTICES

Any notice or other communication given pursuant to this Agreement must be in writing and (i) delivered personally (ii) sent by telefacsimile or other similar facsimile transmission to such facsimile numbers as designated below or (iii) sent by registered mail or overnight courier, postage prepaid, to the address of the Party specified in the recitals to this Agreement. All notices and other communications required or permitted under this Agreement that are addressed as provided in this Section 13 will (i) if delivered personally, be deemed given on delivery (ii) if delivered by telefacsimile or similar facsimile transmission, be deemed given when electronically sent; and (iii) if sent by registered mail or overnight courier, be deemed given when sent. In case of written instruction may, at first, be sent by telefacsimile, provided that its original is subsequently by one or third above.

In case of notice to the Company, to it at

Name : Astron Multigrain Limited
Address : Plot No. 17 To 21, Near Ram Hotel, Chordi, Gondal, Rajkot, Gujarat-360311, India
Tel No. : +91 8849506534
Email : cs@astronmultigrain.co.in
Fax : NA

<p>For Astron Multigrain Limited</p>  <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p>  <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p>  <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p>Authorized Signatory</p>
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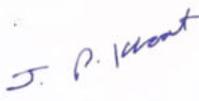
Parties.

- iii) The services of e-execution require engagement of third parties. The parties (except the DBS Bank India Limited) understand that its data, documents etc. shall be with such third parties and it shall satisfy itself about the security of such documents and shall not allege breach of confidentiality against the DBS Bank India Limited for such third parties being in possession of data/documents of the parties (except the DBS Bank India Limited). The DBS Bank India Limited is not liable for any data loss, confidentiality breach or theft caused to the data or documents of the parties (except the DBS Bank India Limited) by such third parties.
- iv) The DBS Bank India Limited and Yes Bank Limited may use the e-executed documents generated from the process of e-execution (provided by third parties engaged in the process or otherwise), take print outs, make copies and use those for any purposes for its records, protection or enforcement of its rights including as evidence of the parties (except the DBS Bank India Limited and Yes Bank Limited) having e-executed the documents. The parties (except the DBS Bank India Limited and Yes Bank Limited) shall not be entitled to challenge the veracity, genuineness or authenticity of the e-executed escrow agreement for any reason whatsoever. The parties (except the DBS Bank India Limited and Yes Bank Limited) confirm that e-executed escrow agreement constitute valid, legal, effective and enforceable obligation on the parties (except the DBS Bank India Limited and Yes Bank Limited).
- v) The parties (except the DBS Bank India Limited and Yes Bank Limited) shall not dispute the authority of the DBS Bank India Limited and Yes Bank Limited, third parties, or any other person involved in the e-execution or question the process or security/authenticity of the process deployed to e-execute the documents/escrow agreement.
- vi) Under no circumstances will the DBS Bank India Limited and Yes Bank Limited be liable in any way for any content of the documents which are to be e-executed, including, but not limited to, for any errors or omissions in any content, or for any loss or damage of any kind incurred as a result of the use of any third party for the purpose of e-execution.
- vii) The parties (except the DBS Bank India Limited and Yes Bank Limited) hereby irrevocably authorises the DBS Bank India Limited and Yes Bank Limited, as and when it is required to do so under any applicable law or when the DBS Bank India Limited and Yes Bank Limited regards such disclosure as necessary or expedient any information relating to The parties (except the DBS Bank India Limited and Yes Bank Limited), its account(s) with the DBS Bank India Limited or information relating to the Escrow Agreement or on the other assets held by The parties (except the DBS Bank India Limited and Yes Bank Limited) or on The parties (except the DBS Bank India Limited and Yes Bank Limited)'s behalf, to: (a) its head office, affiliates or any other branches or subsidiaries of the DBS Bank India Limited and Yes Bank Limited; (b) its auditors, professional advisers and any other person(s) under a duty of confidentiality to the DBS Bank India Limited and Yes Bank Limited;(c) vendors, installers, maintainers or services of the DBS Bank India Limited and Yes Bank Limited computer systems; (d) the statutory authorities, any exchange, market, or other authority or regulatory body having jurisdiction over the DBS Bank India Limited and Yes Bank Limited, its head office or any other branch of the DBS Bank India Limited and Yes Bank Limited or over any transactions effected by The parties (except the DBS Bank India Limited and Yes Bank Limited) or for the Escrow Account with the DBS Bank India Limited (e) with domestic or overseas regulators or tax authorities where necessary to establish the tax liability of The parties (except the DBS Bank India Limited and Yes Bank Limited), in any jurisdiction; (f) any exchange, market, securities market or other authority or regulatory body and/or law enforcement agencies having jurisdiction over the DBS Bank India Limited and Yes Bank

<p>For Astron Multigrain Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>
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Limited, its head office or any other branch of the DBS Bank India Limited and Yes Bank Limited or over any transactions effected by The parties (except the DBS Bank India Limited and Yes Bank Limited) or for the Escrow Account with the DBS Bank India Limited; (g) any party entitled to make such demand or request; (h) any person employed with, or engaged as an agent by the DBS Bank India Limited and Yes Bank Limited, including any relationship officers, for the purposes of or in connection with interactions with The parties (except the DBS Bank India Limited and Yes Bank Limited) or providing services to The parties (except the DBS Bank India Limited and Yes Bank Limited) or processing transactions pertaining to the Escrow Account with the DBS Bank India Limited and Yes Bank Limited;

- viii) The DBS Bank India Limited and Yes Bank Limited shall not be liable, at any time for any direct or indirect damages from the use of or inability to use the platform of the third party for e-execution of documents, or any of its contents, or from any act or omissions as a result of using the third party platform or any such contents or for any failure of performance, error, omission, interruption, deletion, defect, delay in operation or transmission, computer virus, communications line failure, theft or destruction or unauthorized access to, alteration of, or use of information contained on the third party's platform. No representations, warranties or guarantees whatsoever are made by the DBS Bank India Limited and Yes Bank Limited as to the accuracy, adequacy, reliability, completeness, suitability or applicability of the third party.
- d) The DBS Bank India Limited and Yes Bank Limited is entitled to treat any Instructions or documents/paper faxed or scanned documents sent by the parties (except the DBS Bank India Limited and Yes Bank Limited) through email, or by any other electronic mode of transmission, as authentic and the DBS Bank India Limited and Yes Bank Limited may act upon the same. All actions taken by the DBS Bank India Limited and Yes Bank Limited pursuant to the same shall be binding upon the parties (except the DBS Bank India Limited and Yes Bank Limited). The parties (except the DBS Bank India Limited and Yes Bank Limited) understand that all acts done by the DBS Bank India Limited and Yes Bank Limited pursuant to Instructions sent by the parties (except the DBS Bank India Limited and Yes Bank Limited) through email, facsimile or by any other electronic mode of transmission shall be presumed to have been done in good faith, relying solely on the genuineness and bonafides of such Instructions sent by us through email, facsimile or by any other electronic mode of transmission and on the presumption that the documents/papers faxed or scanned are authentic. However, the parties (except the DBS Bank India Limited and Yes Bank Limited) also understand that in case the DBS Bank India Limited has reason and Yes Bank Limited to believe otherwise, the DBS Bank India Limited and Yes Bank Limited may at its sole discretion, decide not to act upon such Instructions sent by the parties (except the DBS Bank India Limited and Yes Bank Limited) through email, facsimile or by any other electronic mode of transmission and may not rely upon such faxed or scanned documents/paper. The DBS Bank India Limited and Yes Bank Limited shall not be liable and The parties (except the DBS Bank India Limited and Yes Bank Limited) shall not make any claim over the DBS Bank India Limited and Yes Bank Limited or hold the DBS Bank India Limited and Yes Bank Limited responsible for any loss, claim, costs, penalties, damages, expenses and any other amounts and damages, pecuniary or otherwise which we may incur on account of the DBS Bank India Limited and Yes Bank Limited not acting upon such Instructions sent by The parties (except the DBS Bank India Limited and Yes Bank Limited) through email, facsimile or by any other electronic mode of transmission or not taking further required actions pursuant to the receipt of the scanned or faxed documents/papers for any reason whatsoever. The parties (except the DBS Bank India Limited and Yes Bank Limited) shall not at any point of time, raise any disputes in this regard.
- e) In consideration of the DBS Bank India Limited and Yes Bank Limited agreeing to e-execution of escrow agreement

<p>For Astron Multigrain Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>
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such provision and all other provisions of this Agreement shall continue to remain in full force and effect.

16. ASSIGNMENT

This Agreement shall be binding on and endure to the benefit of the Parties and their respective successors. The Parties shall not, without the prior written consent of the other Parties, assign or transfer any of their respective rights or obligations under this Agreement to any other person. Any such person to whom such assignment or transfer has been duly and validly effected shall be referred to as a "Permitted Assign".

17. AMENDMENT

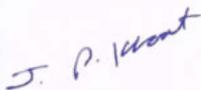
No amendment, supplement, modification or clarification to this Agreement shall be valid or binding unless set forth in writing and duly executed by all the Parties to this Agreement.

18. COUNTERPARTS

This Agreement may be executed in separate counterparts, each of which when so executed and delivered shall be deemed to be an original, but all such counterparts shall constitute one and the same instrument.

19. AMBIGUITY

If any of the Instructions are not in form set out in this agreement, banker to the Issue shall bring to its knowledge of the Lead Manager immediately and get the instruction clarified to the banker to the Issue Satisfaction.

<p>For Astron Multigrain Limited</p> 	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p> 	<p>For Finaax Capital Advisors Private Limited</p> 	<p>For Bigshare Services Private Limited</p> 	<p>For DBS Bank India Limited</p> 	<p>For Yes Bank Limited</p> 
<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>	<p>Authorized Signatory</p>

20. SPECIMEN SIGNATURES

The specimen signatures for the purpose of instructions to the Banker to the Issue and Yes Bank Limited are as set out in Annexure VIII.

IN WITNESS WHEREOF, this agreement has been executed by the Parties hereto or their duly authorized signatories on the day and year first hereinabove mentioned.

<p>For and on behalf of Astron Multigrain Limited</p> <p><i>J. P. Khunt</i></p>  <p>(Authorised Signatory)</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p>
<p>For and on behalf of Finaax Capital Advisors Private Limited</p> <p><i>J. P. Khunt</i></p>  <p>(Authorised Signatory)</p>	<p>For and on behalf of Bigshare Services Private Limited</p> <p><i>C. Shah</i></p>  <p>(Authorised Signatory)</p>
<p>For and on behalf of DBS Bank India Limited</p> <p><i>[Signature]</i></p>  <p>(Authorised Signatory)</p>	<p>For and on behalf of Yes Bank Limited</p> <p><i>[Signature]</i></p>  <p>(Authorised Signatory)</p>
<p>Witnessed by:</p> <p>1. Name: <i>Hardik D. Gondaliya</i> Address: <i>Rajkot</i> Signature: <i>[Signature]</i></p> <p>2. Name: <i>Vrunda Patel</i> Address: <i>Ahmedabad</i> Signature: <i>[Signature]</i></p> <p>3. Name: Address: Signature:</p>	<p>Witnessed by:</p> <p>1. Name: <i>Hardik D. Gondaliya</i> Address: <i>Rajkot</i> Signature: <i>[Signature]</i></p> <p>2. Name: Address: Signature: <i>[Signature]</i></p> <p>3. Name: Address: Signature:</p> 

<p>For Astron Multigrain Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p> <p><i>C. Shah</i></p>  <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p>Authorized Signatory</p>
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ANNEXURE II

INTIMATION OF FAILURE OF THE ISSUE

Date: [●]

To:

DBS BANK INDIA LIMITED

Yes Bank Limited

Dear Sirs,

Re: Banker to the Issue Agreement dated [●]

Pursuant to Clause 3.2.1.2 of the Banker to the Issue Agreement, we hereby intimate you that the Issue has failed due to the following reason:

[●]

Capitalized terms used but not defined herein shall have the meaning as ascribed to such terms in the Banker to the Issue Agreement.

Kindly acknowledge the receipt of this letter. Yours faithfully,

For Finaax Capital Advisors Private Limited

Authorized Signatory

CC:

Astron Multigrain Limited

For Astron Multigrain Limited  <i>J. P. Khunt</i>	Jenish Parshottambhai Khunt (Selling Shareholder) <i>J. P. Khunt</i>	For Finaax Capital Advisors Private Limited  <i>Jenish Parshottambhai Khunt</i>	For Bigshare Services Private Limited  <i>usad</i>	For DBS Bank India Limited  <i>[Signature]</i>	For Yes Bank Limited  <i>[Signature]</i>
Authorized Signatory	Authorized Signatory	Authorized Signatory	Authorized Signatory	Authorized Signatory	Authorized Signatory

ANNEXURE VI

**FORM OF INSTRUCTIONS TO THE PUBLIC ISSUE BANK FOR TRANSFER OF FUNDS TOWARDS
ESTIMATED ISSUE EXPENSES**

Date: [●]

To:

DBS BANK INDIA LIMITED

Dear Sirs,

Re: Public Issue Account of Astron Multigrain Limited and Banker to the Issue Agreement dated [●]

We hereby instruct you to transfer the amounts set out in the table below from the Public Issue Account No. [●] to the bank accounts of the following, as specified in Clauses 3.2.3.9 (i), 3.2.3.9 (ii) and 3.2.3.9 (iii) of the Banker to the Issue Agreement.

Beneficiary Name	Amount (in ₹)	Beneficiary's Bank Account Name	Beneficiary Account No.	Beneficiary Bank Address	IFSC Code

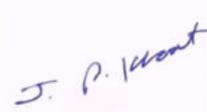
Capitalized terms not defined herein shall have the same meaning given to such terms in the Banker to the Issue Agreement.

Kindly acknowledge the receipt of this letter. Yours faithfully,

For Finaax Capital Advisors Private Limited

Authorised Signatory

CC: Astron Multigrain Limited

<p style="text-align: center;">For Astron Multigrain Limited</p>  <p style="text-align: center;">Authorized Signatory</p>	<p style="text-align: center;">Jenish Parshottambhai Khunt (Selling Shareholder)</p>  <p style="text-align: center;">Authorized Signatory</p>	<p style="text-align: center;">For Finaax Capital Advisors Private Limited</p>  <p style="text-align: center;">Authorized Signatory</p>	<p style="text-align: center;">For Bigshare Services Private Limited</p>  <p style="text-align: center;">Authorized Signatory</p>	<p style="text-align: center;">For DBS Bank India Limited</p>  <p style="text-align: center;">Authorized Signatory</p>	<p style="text-align: center;">For Yes Bank Limited</p>  <p style="text-align: center;">Authorized Signatory</p>
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ANNEXURE VII

FORM OF INSTRUCTIONS TO THE PUBLIC ISSUE BANK FOR TRANSFER TO THE COMPANY

Date: [●]

To:

DBS BANK INDIA LIMITED

Dear Sirs,

Re: Public Issue Account of Astron Multigrain Limited and Banker to the Issue Agreement dated [●]

As specified in Clause 3.2.3.9 (vii) of the Banker to the Issue Agreement, we hereby instruct you to transfer from the Public Issue Account No. [●] to the bank account(s) of the Company, as per the table below:

S. No.	Name	Amount (₹)	Bank	Account No.	IFSC Code	Branch Address
1.	[●]	[●]	[●]	[●]	[●]	[●]
2.	[●]	[●]	[●]	[●]	[●]	[●]

Capitalized terms not defined herein shall have the same meaning given to such terms in the Public Issue Account Agreement.

Kindly acknowledge the receipt of this letter. Yours faithfully

For **Finaax Capital Advisors Private Limited**

Authorized Signatory

CC:Astron Multigrain Limited

<p>For Astron Multigrain Limited</p>  <p>J. P. Khunt</p> <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p> <p>J. P. Khunt</p> <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p>  <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p>Authorized Signatory</p>
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ANNEXURE VIII

AUTHORIZED SIGNATORIES OF THE LM, THE COMPANY AND THE REGISTRAR TO THE ISSUE

For Finaax Capital Advisors Private Limited:

S. No	Name	Designation	Signature
1	Ikshit Shah	Director	

<p>For Astron Multigrain Limited</p>  <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p>  <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p>Authorized Signatory</p>
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For Astron Multigrain Limited:

Sr. No.	Name	Designation	Signature
1.	Jenish Parshottambhai Khunt	Managing Director	 <i>J. P. Khunt</i>

<p>For Astron Multigrain Limited</p>  <i>J. P. Khunt</i>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p> <i>J. P. Khunt</i>	<p>For Finaax Capital Advisors Private Limited</p>  <i>J. P. Khunt</i>	<p>For Bigshare Services Private Limited</p>  <i>usad</i>	<p>For DBS Bank India Limited</p>  <i>J. P. Khunt</i>	<p>For Yes Bank Limited</p>  <i>J. P. Khunt</i>
Authorized Signatory	Authorized Signatory	Authorized Signatory	Authorized Signatory	Authorized Signatory	Authorized Signatory

For Bigshare Services Private Limited:

Sr. No	Name	Designation	Signature
1	Babu Rapheal C.	Dy. General Manager	

<p>For Astron Multigrain Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p><i>Jacob Jacob</i></p> <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p> <p><i>C. S. S. S.</i></p>  <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p>Authorized Signatory</p>
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SCHEDULE I

Date: [●]

To:

[●]

Dear Sirs,

Re: Banker to the Issue Agreement dated [●]

Pursuant to Clause 3.2.3.9 (vi) of the Banker to the Issue Agreement, please see below details of the bank account of the Company to which net proceeds from the Issue will be transferred:

[●]	[●]	[●]	[●]	[●]	[●]

Capitalized terms not defined herein shall have the same meaning as given to such terms in the Public Issue Account Agreement.

For and on behalf of [●]

Authorized Signatory

<p>For Astron Multigrain Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>Jenish Parshottambhai Khunt (Selling Shareholder)</p> <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Finaax Capital Advisors Private Limited</p>  <p><i>J. P. Khunt</i></p> <p>Authorized Signatory</p>	<p>For Bigshare Services Private Limited</p>  <p><i>Khunt</i></p> <p>Authorized Signatory</p>	<p>For DBS Bank India Limited</p>  <p><i>Khunt</i></p> <p>Authorized Signatory</p>	<p>For Yes Bank Limited</p>  <p><i>Khunt</i></p> <p>Authorized Signatory</p>
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